

Trust and Estate Tax Manger – Offices in Trumbull and Bethel

The Innovative CPA Group is one of the fastest growing firms in Connecticut and we are looking for Trust and Estate Tax Managers to join our team. Our firm is employee-centric and utilizes the latest cloud-based technology in order to best serve our clients. Benefits include vacation/sick days, 401(k), health insurance and more. Salary commensurate with experience.

Flexible work from home options available.

Job Description

- Manage, prepare, and review complex estate, trust, and gift tax returns
- Perform tax and accounting research with the aid of research tools and communicate to partners and/or clients
- Understand complex estate and trust administration, including probate filings, probate accountings and reviewing federal and state estate tax returns
- Draft and review responses to tax notices from various federal and state tax agencies
- Ability to work well within a team environment
- Strong leadership and interpersonal skills
- Excellent analytical, organizational, and written/verbal communication skills

Preferred Qualifications

- CPA license
- Bachelor's or Master's degree in Accounting or relevant field-Required
- 7+ years of experience with estate and trust administration
- Experience with CCH programs, QuickBooks, Microsoft Office Programs, etc.